



Istanbul :

Sayı

Our Reference : 2056

Konu

Subject : Konteyner Gemileri Zaman Çarteri Değerlendirme Endeksi Hk.

24.05.2019

SİRKÜLER: 365 /2019

İlgi : Gemi Brokerleri ve Acenteleri Ulusal Birlikleri Federasyonu'nun, 20/05/2019 tarihli ve bila sayılı eposta.

Gemi Brokerleri ve Acenteleri Ulusal Birlikleri Federasyonu (FONASBA) tarafından bildirilen ilgi yazıda; Hamburg ve Bremen Armatörler Birliği'nin yayımladığı 2019 yılı 20'nci hafta "Konteyner Gemileri Zaman Çarteri Değerlendirme Endeksi" tablosu ekte sunulmaktadır.

Bilgilerinizi arz/rica ederim.

Saygılarımla,

Cengiz ÖZKAN
Genel Sekreter V.

Ek: Değerlendirme Endeksi (1 sayfa)

DAĞITIM:**Gereği:**

- Tüm Üyelerimiz (Web Sayfasında)
- Türk Armatörler Birliği
- S.S. Gemi Armatörleri Mot. Taş. Koop.
- Vapur Donatanları ve Acenteleri Derneği
- İMEAK DTO 26, 29,30,35,36,40 ve 44 No'lu Meslek Komiteleri
- Türk Loydu Uygunluk Değerlendirme Hizmetleri A.Ş.
- İMEAK DTO Şubeleri ve Temsilcilikleri
- Gemi Brokerleri Derneği
- KOSDER
- ROFED
- KOGAD
- WISTA Türkiye Derneği
- Gemi Sahibi Firmalar

Bilgi:

- Meclis Başkanlık Divanı
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Hamburg and Bremen Shipbrokers' Association (VHBS)

New ConTex Container Ship Time Charter Assessment Index

New ConTex*		402	
16.05.19		12 mos	24 mos
Geared	1100 TEU	\$6.580	n.a.
	1700 TEU	\$8.378	
	2500 TEU	\$9.045	
Gearless	2700 TEU	\$9.039	\$10.112
	3500 TEU	\$8.797	\$9.801
	4250 TEU	\$9.167	\$10.109

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
↔	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evolution is EXCLUDING 2500/2700/3500/4250 TEU groups for 12 months period

New ConTex-Commentary - issued:

16.05.19

Activity in general is still there although it seems to be a bit reduced compared to a few weeks ago, with periods achievable having shortened especially for smaller (feeder) vessels. Rates are stagnating in nearly all segments, however some positive variation has been recorded for baby panamax and 1700 TEU vessels but not enough to let the index figure move higher this week. Instead same is unchanged to last week (402 points).

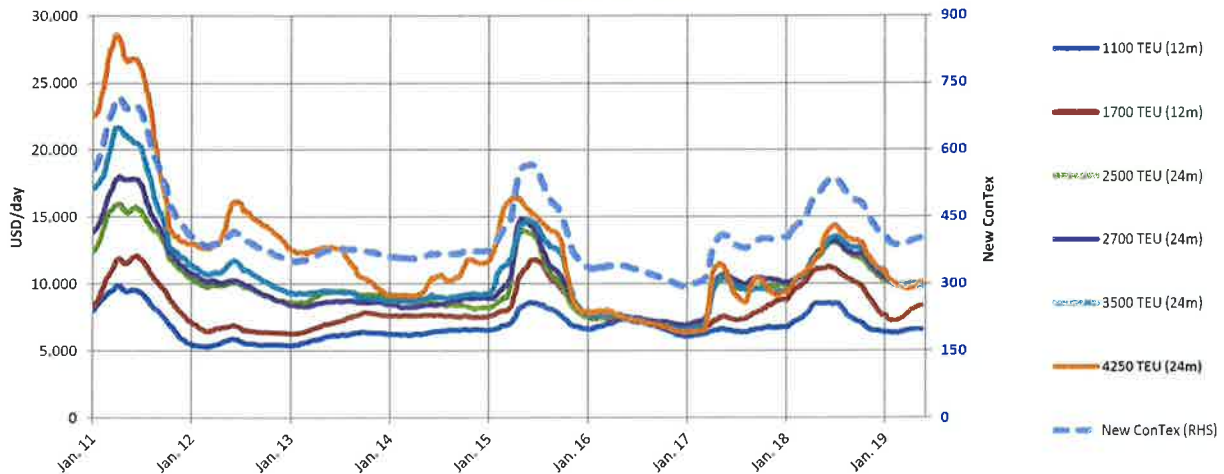
When looking at a month on month development it is fairly immediate to note that the segments that have been pulling the index up were 4250 TEU (+361 USD on 12 month basis) and 1700 TEU (+275 USD on 12 month basis). The latter saw an improvement in Asia during the past weeks of around 10 pct on rates compared to beginning of the year and also in the Mediterranean the demand clearly increased while scarcity of available tonnage could push up rates (which are already stronger than in Asia) further very soon.

Although not covered by the New ConTex, it is worth to note that post panamax are currently continuing to enjoy a very favorable supply/demand ratio. In contrast to stagnating feeder markets, new benchmarks are being set almost every week with 6000 TEU units (old designs) having reached USD 15,500 in Asia and 8500 TEU ships are now getting evaluated at above 26,000 by charterers.

New ConTex Development

Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month		Year-on-Year					
		16.05.19	09.05.19	Change	Change	16.04.19	Change	Change	15.05.18	Change	Change	
New ConTex*		402	402	0	↔ 0,0%	398	4	↗ 1,0%	518	-116	-22,4%	
New ConTex	12 mos	1100 TEU	\$6.580	\$6.620	-\$40	↘ -0,6%	\$6.586	-\$6	↘ -0,1%	\$8.490	-1.910	-22,5%
		1700 TEU	\$8.378	\$8.347	\$31	↗ 0,4%	\$8.103	\$275	↗ 3,4%	\$11.149	-2.771	-24,9%
		2500 TEU	\$10.009	\$10.029	-\$20	↘ -0,2%	\$10.042	-\$33	↘ -0,3%	\$12.462	-2.453	-19,7%
	24 mos	2700 TEU	\$10.112	\$10.072	\$40	↗ 0,4%	\$10.009	\$103	↗ 1,0%	\$12.813	-2.701	-21,1%
		3500 TEU	\$9.801	\$9.802	-\$1	↔ 0,0%	\$9.744	\$57	↗ 0,6%	\$12.648	-2.847	-22,5%
		4250 TEU	\$10.109	\$10.092	\$17	↗ 0,2%	\$9.731	\$378	↗ 3,9%	\$13.199	-3.090	-23,4%
		2500 TEU	\$9.045	\$9.095	-\$50	↘ -0,5%	\$9.137	-\$92	↘ -1,0%	\$11.611	-2.566	-22,1%
12 mos	2700 TEU	\$9.039	\$9.049	-\$10	↘ -0,1%	\$8.984	\$55	↗ 0,6%	\$11.785	-2.746	-23,3%	
	3500 TEU	\$8.797	\$8.795	\$2	↗ 0,0%	\$8.752	\$45	↗ 0,5%	\$11.644	-2.847	-24,5%	
	4250 TEU	\$9.167	\$9.131	\$36	↗ 0,4%	\$8.806	\$361	↗ 4,1%	\$12.057	-2.890	-24,0%	

New ConTex



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